## ALABAMA HOUSING FINANCE AUTHORITY Come on home, Alabama.

### Alabama Housing Finance Authority's Authority Online User Registration Instruction

www.ahfa.com

#### Step 1: Go to AHFA website at:



http://www.ahfa.com/multifamily/allocation-application-information

 On the Allocation & Application page below "Click here to begin your application" tab (see caption below):



 On the "Apply for Funding" page, click "AHFA's online application" tab (see caption below):



Please note that current changes and updates to the website show the link as: "Online DMS Authority Application".



• The screen below generates after clicking access to AHFA's online application.

#### AHFA Online Management System

#### Welcome to the Authority DMS Online Management System

The site will allow organizations working with AHFA to manage information about their awards. Some of the features of site are the Online Application, Owner Certification, etc. This site continues to be expanded to allow our partners to work closely with us and to streamline our processes.

Username:		New User? Register Here.
Password:		
	Login	
Forgot Your P	assword?	



• Click on "<u>New User? Register Here</u>" link on the page.



#### Welcome to the Authority DMS Online Management System

The site will allow organizations working with AHFA to manage information about their awards. Some of the features of site are the Online Application, Owner Certification, etc. This site continues to be expanded to allow our partners to work closely with us and to streamline our processes.

Username:		New User? Register Here.
Password:		
	Login	
Forgot Your P	assword?	



#### After clicking "<u>New User? Register Here</u>" (The screen below will appear): \*

#### Registration

In order to gain access to this website, you must request it and have it approved by the State. Please enter the following information: If your organization is already registered, please enter your organization code which you can obtain from another user at your organization or the HFA. This code will ensure that your registration can be processed more quickly.

Profile Information	
First Name:	If your organization is already registered, please enter your organization code which you can obtain from another user at your organization or the HFA. This code will ensure that your registration can be processed more quickly.  Enter Organization Code: Load My Organization is not registered
Access Types Please check the box next to the type of access you are req <i>directly</i> involved in. If you request access for a program tha for all programs. Annual Owner Certification and 8609 Access for Rental Manage your organizations information and users Online Application Access for Developers Only	uesting. You should <i>only</i> request access to the program(s) that you are t you are not involved with, you may find that your request will be denied Housing
Cancel Next	



#### Step 3: For Organizations "Not Registered"

- Enter your Organization's information on the right side of the screen under "Profile Information". This will also cause the Organization to be registered for future use.
  - Enter Profile Information
    - ✓ Include First Name and Last Name.
    - Enter business email address and create a password.
    - Passwords must be at least 7 characters and contain at least one number.
- If your Organization is not currently registered, place a cher mark in the box My Organization is "Not Registered" (See caption below):
- Click "Next" to proceed.

ALABAMA HOUSING FINANCE AUTHORITY TEST Come or home. Mathema.	АН	FA - Test Online Man	agement Syster	n - Test Environment
	Registration In order to gain acces your organization is al organization or the HF	s to this website, you must reque ready registered, please enter yo A. This code will ensure that your	st it and have it approved ir organization code whic registration can be proce	by the State. Please enter the following information: h you can obtain from another user at your ssed more quickly.
	Profile Information			
	First Name:	Grace	If your organization	n is already registered, please enter your which you can obtain from another user at your
	Last Name:	Smith	organization or the	e HFA. This code will ensure that your registration
	E-mail: NOTE: It their bus	is recommended that new users iness email address	Enter Organization	n Code;
		gsmith@ahfa.com	My Organization is	not registered 🖌
	Usemame:	gsmith@ahfa.com	Organization	
			Name:	Dreamland Village
	Password:	•••••	Address:	1000 Dreamland Lane
	Confirm Password		City:	Montgomery
			State:	AL
			Zip Code:	36117
			Telephone:	334-213-0760
			Fax: (optional)	
	Access Types Please check the b directly involved in. for all programs. Annual Owner O Manage your org Online Applicatio	ox next to the type of access you a fyou request access for a progra entification and 8609 Access for F panizations information and usert on Access for Developers Only ext	re requesting. You should m that you are not involve	I only request access to the program(s) that you are d with, you may find that your request will be denied

Alabama Housing Finance A

## Step 4: Select the Access Types for this user at the bottom of the screen.



#### Access Types

Please check the box next to the type of access you are requesting. You should *only* request access to the program(s) that you are *directly* involved in. If you request access for a program that you are not involved with, you may find that your request will be denied for all programs.

Annual Owner Certification and 8609 Access for Rental Housing

Manage your organizations information and users

Online Application Access for Developers Only

Cancel





#### Manage your Organization Information

- As a new user registering, this individual/organization is responsible for managing the information about the organization such as contact information, user access, partnerships, partners and affiliations.
- When the Manage your Organization Information access is requested, it will require the user to select an Organization Role(s) from the drop down listing of options.
- Click **Next.** (If requesting additional access types, i.e, online application skip to **Step 5** before pressing next).



order to gain acce our organization is organization or the H	I ess to this website, you must request it a already registered, please enter your or or IFA. This code will ensure that your registered.	and have it approved by ganization code which stration can be proces	r the State. Please enter the following inform you can obtain from another user at your sed more quickly.
Profile Informati	on		
First Name:	Grace	If your organization	is already registered, please enter your
Last Name:	Smith	organization code v	HFA. This code will ensure that your registra
E-mail: NOTE:	It is recommended that new users use	can be processed r	nore quickly.
their b	usiness email address.	Enter Organization	Code:
	gsmith@ahfa.com	My Organization is r	not registered 🗹 🦛
Username:	gsmith@ahfa.com	Organization	
		Name:	Dreamland Village
Password:	•••••	Address:	1000 Dreamland Lane
Confirm Passwo	rd: •••••	City:	Montgomery
		State:	AL
		Zip Code:	36117
		Telephone:	334-213-0760
		Fax: (optional)	
Access Types Please check the <i>directly</i> involved ir for all programs.	box next to the type of access you are re n. If you request access for a program th Certification and 8609 Access for Rentz	questing. You should a at you are not involved al Housing	only request access to the program(s) that y with, you may find that your request will be d
Manage your of	organizations information and users	arroading	
Coline Applies	ation Access for Developers Only		



• Click Add to set your organization role(s).

#### Manage your Organization Information

Organization Roles	
Accountant   No Organization Roles Selected	Add
Cancel Next	



• Once the Organization roles have been added, the screen below will appear:

#### Manage your Organization Information

Construction Consultant 🗸	Add
Organization Role	
Accountant	Remove
Applicant <	Remove
Appraiser	Remove
Construction Consultant 🗧 🚽	Remove



### **Online Application Access for Developers Only**

• To request access to the online application it will require the organization to elect online applications for developers only.

#### Access Types

Please check the box next to the type of access you are requesting. You should *only* request access to the program(s) that you are *directly* involved in. If you request access for a program that you are not involved with, you may find that your request will be denied for all programs.

Annual Owner Certification and 8609 Access for Rental Housing

Manage your organizations information and users

Online Application Access for Developers Only



Alabama Housing Finance Authority



### For Organizations "Already Registered"

• Enter your **"Organization code"** which you can obtain from another user at your Organization or AHFA.

Return To Programs Listing	Organization Information		-
	Organization Code:	1EF1AB7FB0	
Profile User Details	Organization Type	Non-Profit	
Request New Access Change Organization	Organization Name:	Test Org	
	Federal ID#:	99-9992334	
Organization Information	Address 1:	Test Org Addy1	
Users	Address 2:	Test Org Addy2-jkjj	
Partnerships	City:	Indianapolis	
Contacts	Zip:	00000-0000	
	Date of Formation	1_1	



• After the code is entered, click the "Load" button. This will bring up your Organization's information on the right side of the screen.

Enter Organization Cod	e: EBE778DEB0	Load
My Organization is not r	egistered 🗌	
Organization		
Name:	AHFA	
Address:	30 S. Meridian Street	
City:	Indianapolis	
State:	IN	
Zip Code:	46204-3565	
Telephone:	(317) 232-7777	
Fax: (optional)		



• Verify the information is correct, and then select the **"Access Types"** for this user at the bottom of the screen.

#### Access Types

Please check the box next to the type of access you are requesting. You should *only* request access to the program(s) that you are *directly* involved in. If you request access for a program that you are not involved with, you may find that your request will be denied for all programs.

Annual Owner Certification and 8609 Access for Rental Housing

Manage your organizations information and users

Online Application Access for Developers Only



Next



#### <u>About Access Types</u>:

Select the Access Types needed for user, descriptions below:  $\star$ 

★ Annual Owner Certification and 8609 Access for Rental Housing - This will allow an owner to complete their Owner Certifications for the Tax Credit and HOME programs. This will allow the owner to complete their progress report.

Online Application Access for Developers Only - Applicant organizations can submit an application for any open rounds for Multi-Family programs.

★<u>Manage your Organizations information and users</u> - Manage the information about your organization such as contact information, users, partnerships, and partners.

#### Access types needed for completing the online application.

Click the Next button at the bottom of the screen. Based on the Access Types that are selected for this user, there may be other screens to fill out to complete the registration request.

If the "<u>Annual Owner Certification and 8609 Access for Rental Housing</u>" access is requested, it will require the user to enter the Property BIN Number(s). At least one BIN needs to be entered. Select the Access type of Owner, Property Manager or Other and Click the Add button. (If you need to enter another BIN Number, do so now, or click "Next" to proceed).



**Review** the Registration Summary screen. Please verify all information on this screen is correct. Please note that if you cancel at this point, all information will be removed from the Registration Screen. If it is all correct, click the Submit button.

You will then receive a message at the bottom of the screen "Your registration information has been submitted and is being processed.

An email notification will be sent to you upon approval or denial.

Please be aware that your request may take up to 3 business days to be processed. Click Return to exit this page.

**Approvals** are processed by a DMS Online User who is approved for the Organization Administrator role for that organization.

They will receive an email and they can approve that request in the DMS Online Management System. The request will be displayed in DMS and can be approved by internal staff as well, from the Org Web Users screen. Once the online user is approved, they will be sent an email stating whether they were approved or denied the requested access.

An online user can manage these requests as well as grant additional access using the following procedures. For information on how an online user interacts with requests and approvals, see the document named Authority Online User Management.



#### Step 6: Registration Summary – Click "Submit".

#### **Registration Summary**

Please Review the following information before submitting your registration request

User Information	]
First Name:	Grace
Last Name:	Smith
E-mail:	gsmith2@ahfa.com
Jsername:	gsmith2@ahfa.com
Organization De	tails
Drganization Cod	le:
lame:	Dreamland Village
ddress:	1000 Dreamland Lane
City:	Montgomery
State:	AL
lip Code:	36117
elephone:	(334) 213-0760
ax:	
Organization	Roles:
Accountant	
Applicant	
Appraiser	
Construction	Consultant
Online Application	on Access for Developers Only
es	
Cancel	



#### The message in the caption below appears after submitting your registration.

ase review the foll	owing information before submitting your registration request
- User Information-	
First Name:	Grace
Last Name:	Smith
E-mail:	gsmith2@ahfa.com
Username:	gsmith2@ahfa.com
- Organization Detai	اد
Organization Code:	
Name:	Dreamland Village
Address:	1000 Dreamland Lane
City:	Montgomery
State:	AL
Zip Code:	36117
Telephone:	(334) 213-0760
Fax:	
Manage your organ	nizations information and users
Organization R	oles:
Accountant	
Applicant	
Application	
Appraiser	
Construction C	onsultant
- Online Application	Access for Developers Only
Vec	

# Step 7: Logging on after email notification from AHFA that your user request has been processed.



- When logging on for the first time after your email notification, the certification language found below will appear.
- To continue with the process, read and select "I agree" or the process will not move past this screen.





#### Step 8: Log on with your user name and password set previously.

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The site will allow organizations working with AHFA to manage information about their awards. Some of the features of site are the Online Application, Owner Certification, etc. This site continues to be expanded to allow our partners to work closely with us and to streamline our processes.





#### AHFA - Test Online Management System - Test Help Environment 18:50 Programs Click to begin online application Online Applications Applicant organizations can submit an online application for any open rounds for programs. My Organization Manage the information about your organization such as contact information, users, partnerships, and partners. Click to manage and My Profile Manage your profile including your password, contact information, your organization information, affiliate organizations and other information about your organization. organizations

Step 9: You are now able to begin your online application with AHFA.

Many features of the Authority Online system are based your organization. In some cases, you may need to share your 'Organization Code' with another organization or with someone in your organization who is registering as a new user. This organization code can be found from your profile screen on the 'My Organization' page.